

COMPANY ANNOUNCEMENT



NSX ANNOUNCEMENT

13 February 2015

Market Update: Lodgement of Notice of General Meeting and Explanatory Statement

Timah Resources Limited is pleased to announce that it has dispatched to shareholders a Notice of General Meeting and Explanatory Statement concerning an Extraordinary General Meeting of the company to be held at 10.00 am on 17 March 2015 (see enclosed documents).

Timah Resources Limited seeks shareholder approval for the acquisition of all the issued shares of Mistral Engineering Sdn. Bhd. and the associated transactions to be undertaken under the Share Sale Agreement, which were announced to the NSX on 10 October 2014. Mistral Engineering Sdn. Bhd owns and operates a biogas power plant located at a palm oil plantation in Sabah, Malaysia.

The Company is entering a transformative stage in its corporate history. We will keep the market informed on further developments as they arise.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Andrew Wallis', with a horizontal line underneath.

Andrew Wallis
Company Secretary

contact

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