

NSX ANNOUNCEMENT - Price Sensitive

14th November, 2014

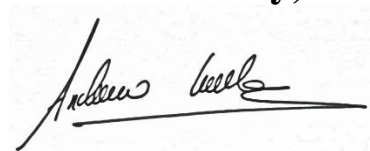
RE: SUPPLEMENTARY SHARE SALE DEED WITH CASH NEXUS SDN. BHD. ON PROPOSED ACQUISITION OF MISTRAL ENGINEERING SDN. BHD.

Timah Resources Ltd is pleased to announce that it has signed a Supplementary Share Sale Deed on 13th November 2014 with Cash Nexus Sdn. Bhd amending the Share Sale Agreement (“SSA”) which was signed on October 10, 2014.

The main amended terms of the Supplementary Share Sale Deed were (a) the extension of the Due Diligence Period to 60 days from date of “SSA” and (b) the Completion Date amended to 10 working days after the Unconditional Date.

Please see the Cepatawawasan Group Berhad’s announcement relating to this Supplementary Share Sale Deed in relation to their wholly owned subsidiary, Cash Nexus Sdn. Bhd’s sale of Mistral Engineering Sdn. Bhd to Timah Resources Limited.

Yours sincerely,



Andrew Wallis
Company Secretary

For more information, please contact:
Jack Tan
Chairman

contact

Address

Level 28, St Martins Tower
31 Market Street
Sydney NSW 2000

Contact Details

Jack Tan: +61 2 9267 4633

www.timahresources.com.au

Email: info@timahresources.com.au