

NSX ANNOUNCEMENT

27 March, 2015

The Listing Manager,

National Stock Exchange of Australia Limited,

TIMAH RESOURCES LIMITED – TIMETABLE FOR PROPOSED TRANSACTION AND ASX LISTING

Timah Resources Ltd. (“**Timah**”) wishes to inform the market that the indicative timetable for the proposed transaction with Cash Nexus (M) Sdn Bhd (“**Cash Nexus**”) and ASX listing, as set out in the “Key Dates” section of the Notice of Meeting and section 2.7 of the Explanatory Statement announced to NSX on 13 February 2015, has been delayed and as such is no longer accurate.

This is because the preparation of Timah’s prospectus for the proposed public offer and placement to Cash Nexus (“**Prospectus**”) and application for ASX admission is still ongoing.

Once the preparation of the Prospectus is completed (which the Directors currently anticipate to be around mid to late April 2015), Timah will announce a revised timetable to NSX for the following steps:

- lodgement of Prospectus with ASIC;
- lodgement of application for ASX listing; and
- offer period for the public offer.

It will also announce the anticipated dates for the other steps required to complete the proposed transaction and ASX listing, including the suspension of trading on NSX, issue of consideration shares to Cash Nexus, consolidation, issue of placement shares to Cash Nexus, issue of shares under the public offer, date for quotation of Timah’s shares on ASX and date for delisting from NSX. These dates are subject to the timing of ASX approval for the admission of Timah’s shares to the official list of ASX being received, and Timah will keep the market updated as it receives more certainty around the indicative dates provided.

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