

## NSX ANNOUNCEMENT

30 July 2015

### TIMAH RESOURCES LIMITED – extension of offer period

Timah Resources Limited (**Timah**) has extended the offer period in relation to its offers under its Replacement Prospectus dated 6 July 2015 (**Offers**).

The Offers are now scheduled to close at 5:00pm (Sydney time) on Friday 7 August 2015.

Full details of how to accept the Offers can be found in section 9.8 of the Replacement Prospectus. A copy of the replacement Application Form is attached to this notice.

If required, a supplementary prospectus will also be lodged with ASIC and released to NSX by Timah, including a replacement Application Form. These will also be available on Timah's website at [www.timahresources.com.au](http://www.timahresources.com.au).

If you have any questions in relation to the Offers, or if you require assistance to complete the replacement Application Form, please contact Jack Tan on +61 418 286 266, Timah's share registry (Boardroom Pty Limited) on 1300 737 760 (in Australia) or +61 2 9290 9600 (international), or go to Timah's website.

Andrew Wallis

Company Secretary

Phone: +61 (2) 9267 4633

Fax: + 61 2 9267 4388

Please visit us at [www.timahresources.com.au](http://www.timahresources.com.au)