

31 July 2015

Jane Thorley
Trading and Settlement Manager
NSX Limited
Level 2, 117 Scott Street,
Newcastle NSW 2300

By email: jane.thorley@nsxa.com.au

Dear Jane

REQUEST FOR SUSPENSION

Timah Resources Limited (NSX: TMH) (**Timah**) requests a voluntary suspension of the trading of its shares in accordance with Chapter 2, Section I of the NSX Listing Rules from market open on Friday, 31 July 2015.

Reason for suspension

The suspension is required by NSX to facilitate Timah's proposed de-listing from NSX and is consistent with the timetables in NSX Practice Note 18 for migration to a different exchange and de-listing.

Expected duration of suspension

It is expected that the suspension will continue until the earlier of:

- (a) Timah de-listing from NSX; or
- (b) Timah announcing to NSX that the acquisition of the shares of Mistral Engineering Sdn Bhd has not completed and the transaction has been terminated.

As announced to NSX on 28 July 2015, Timah has been granted conditional approval for admission to the official list of ASX. If the conditions to admission are satisfied by Timah, it is anticipated that Timah's shares will be quoted on ASX from Wednesday, 18 August 2015 and its shares will be de-listed from NSX before market open on that date. However, Timah reserves the right to vary these dates by notice to NSX.

Timah also notes that the offer period of its public offer under the Replacement Prospectus lodged with ASIC on 6 July 2015 has been extended to close at 5pm on Friday, 7 August 2015 (as announced to NSX today). This does not affect any other date in the indicative timetable for ASX listing announced to NSX on 28 July 2015.

Other information

Timah is not aware of any reason why its securities should not be suspended or any other information necessary to inform the market about the suspension.

Please contact me if you require any further information.

Yours sincerely

Andrew Wallis
Company Secretary