

NSX ANNOUNCEMENT

7 August, 2015

TIMAH RESOURCES LIMITED – delay to listing timetable

Timah Resources Limited (**Company**) would like to announce that the timetable for its proposed acquisition of Mistral Engineering Sdn Bhd (**Mistral**), public offer under its Replacement Prospectus dated 6 July 2015 (**Prospectus**), NSX de-listing and ASX listing has been delayed by approximately one month.

This is due to new circumstances arising in relation to the upgrade of the biogas power plant owned and operated by Mistral, which the directors of the Company consider material and should be disclosed in a supplementary prospectus as required by section 719 of the Corporations Act. The lodgement of the supplementary prospectus will mean the timetable announced to NSX on 30 July 2015 cannot be met.

A revised indicative timetable is set out below.

TMH Securities suspended from trading on the NSX	Friday, 31 July 2015
Supplementary prospectus lodged	Week commencing Monday, 10 August 2015
Public Offer closes and Applications due^{1,2}	5pm, Friday, 28 August 2015
Ex-date	Monday, 7 September 2015
Record Date	Wednesday, 9 September 2015
Completion of Proposed Transaction³	Thursday, 10 September 2015
Consolidation³	Thursday, 10 September 2015
Allotment Date³	Thursday, 10 September 2015
Holding Statements expected to be dispatched⁴	Friday, 11 September 2015
TMH delisted from the NSX	Tuesday, 15 September 2015
Trading on normal settlement basis commences on ASX⁴	Wednesday, 16 September 2015

Capitalised terms used but not defined in this indicative timetable have the meaning given to them in the Prospectus.

1. This timetable is indicative only. Timah reserves the right to vary the times and dates without prior notice, including closing the Public Offer early or accepting late Applications.
2. Sydney, Australia time.

3. **'Proposed Transaction'** means the Acquisition, the Consolidation, the issue of the Placement Shares and the issue of the IPO Shares.
4. Subject to ASX approval for the admission of Timah to the official list of ASX becoming unconditional.

For more information, please contact:

Jack Tan

Executive Chairman

Phone: +61 (2) 9267 4633

Fax: + 61 2 9267 4388

Please visit us at www.timahresources.com.au