

COMPANY ANNOUNCEMENT



NSX ANNOUNCEMENT

PRICE SENSITIVE

7th October, 2014

TERMINATION OF MEMORANDUM OF UNDERSTANDING ("MOU") BETWEEN TIMAH RESOURCES LIMITED ("TIMAH") AND PHO KADAY MIN CO. LIMITED

Timah Resources Ltd is pleased to announce that by mutual agreement with Pho Kaday Min Co. Limited (which is a Company registered in Myanmar), both parties have agreed not to proceed with the proposed joint venture company relating to the mineral exploration permits in Dawei and Myeik Districts in Myanmar. The Memorandum of Understanding has been terminated with immediate effect.

Timah will be seeking other opportunities to create shareholders wealth.

The Company will keep the market informed of any new development.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Andrew Wallis', with a horizontal line underneath.

Andrew Wallis
Company Secretary

For more information, please contact:

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Chairman

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Please visit us at www.timahresources.com.au

contact

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