
NOTICE UNDER SECTION 708A(5)(e) of the Corporations Act 2001 (Cth)

Issuer: Timah Resources Limited - ABN 69 123 981 537

Details of the issue of securities:

Class of securities	Ordinary Shares
Date of the issue of securities	10 February 2011
Total number of securities issued	75,380,000 comprising 52,380,000 ordinary shares and 23,000,000 options to acquire ordinary shares

Notice

1. The Issuer gives NSX (as the relevant market operator) notice relating to the issue of securities identified above pursuant to a placement as noted in the Explanatory Memorandum accompanying the Notice of Extraordinary General Meeting of the Company held on 7 January 2011.
2. This notice is given under section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).
3. The Issuer issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act.
4. As at the date of this notice, the Issuer has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 of the Corporations Act.
5. There is no excluded information (as defined in section 708A(7) and section 708A(8) of the Corporations Act) as at the date of this notice.
6. **Signed** for and on behalf of the Issuer:



Robert Lees
Company Secretary
11 February 2011